



ATW TECH
Interactive Solutions

June 2022

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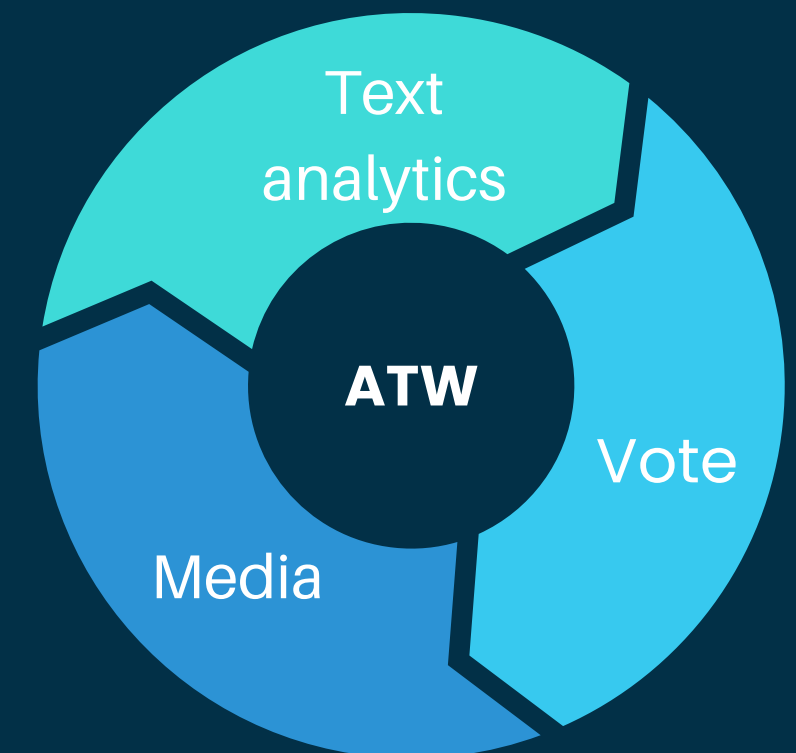
EXECUTIVE SUMMARY

ACQUISITION OBJECTIVES

- 1 Increase revenues (positive EBITDA)
- 2 Grow international client base
- 3 Become a center of know-how in artificial intelligence (AI) and machine learning

OUR MISSION

Valorize large-scale data at scale to improve business processes, guide strategic decision-making and optimize customer experience.



ACQUISITION #1

PUBLIC SAFETY MANAGEMENT SOLUTIONS POWERED BY AI

Dispatch and management softwares for public safety agencies to improve responder efficiency

- International client base
- One of the largest security response system
- Accelerated growth by AI and machine learning
- 60 employees
- More than 100 clients

Transaction status

LOI signed June 2022, closing target Q3

Price paid

2 250 000 in common shares

4 750 000\$ in cash

1 500 000\$ earn out 12-24 months

Total: 8 500 000\$

ACQUISITION #2

AI SOLUTIONS AND EXPERT CONSULTING

Custom solutions to help companies leverage their data for measurable ROI

- Advanced skills in AI software applications
- Expertise in Business Intelligence (BI) and Analytics
- Profitable and scalable business model
- Microsoft Gold Partner
- 15 employees
- More than 30 customers

Transaction status

LOI signed June 2022 , closing target Q3

Price paid

1 000 000 in common shares

1 600 000\$ in cash minus the long term debt

Total: 2 600 000\$

THE PROBLEM

MASSIVE VOLUME OF DATA

THE OPPORTUNITY: ATW

**AI APPLICATIONS THAT TRANSFORM
DATA INTO PROFITS**

THE OPPORTUNITY

20% to 40% annual growth
in target markets

ATW Tech's AI solutions are backed
by a fast growing global market.

ARTIFICIAL INTELLIGENCE

Value: 136 B in 2022 to 1,812 B in 2030
Growth (CAGR*): 38% from 2022 to 2030

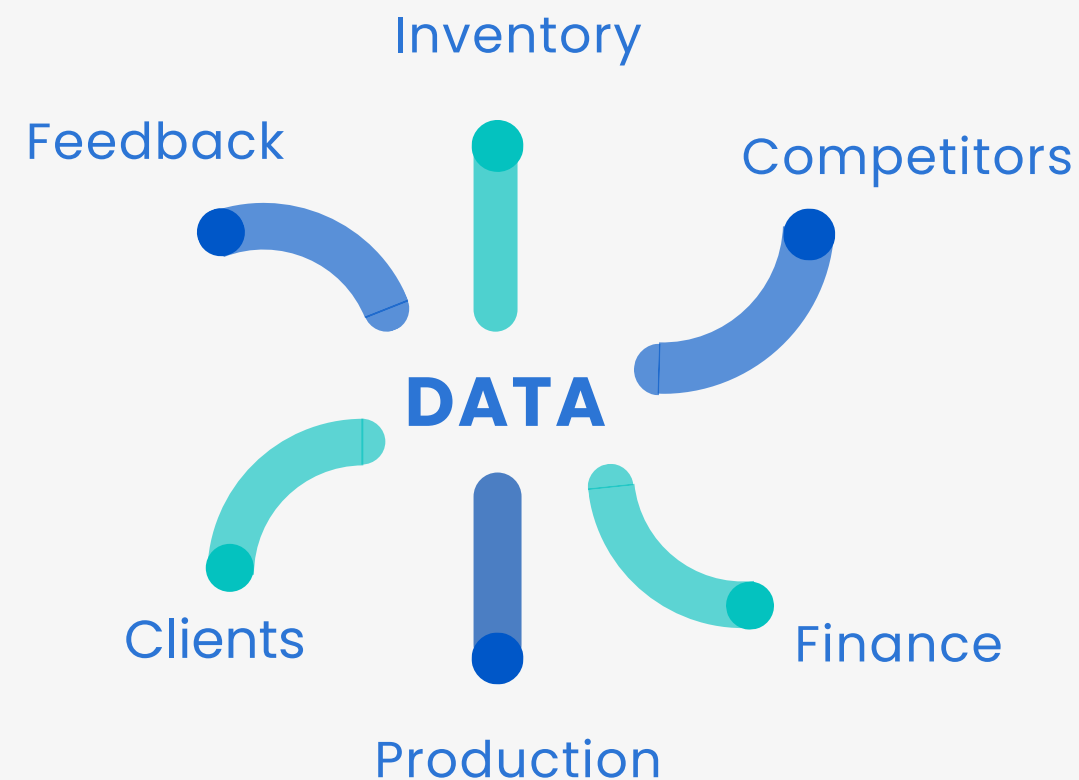
MACHINE LEARNING

Value: USD 21 B in 2022 to 209 B in 2029
Growth (CAGR*): 39% from 2022 to 2030

ADVANCED ANALYTICS

Value: USD 35 B in 2021
Growth (CAGR*): 21% from 2022 to 2030

AI SOLUTIONS FOR DATA VALORIZATION AT SCALE



DATA ANALYTICS THROUGH AI APPLICATIONS



Finance



Security



Health



Retail

- + high volumes of data
- + high recurrence

DATA MONETIZATION

- + Massively reduce expenses
- + Improve core business processes
- + Informed decision-making
- + Optimize customer experience

ATW USE CASES & CLIENT ROI



ATW BI

Business intelligence as a service

Strategy, governance and data engineering, predictive models

20% reduction in operational costs



ATW Analytics

Client feedback analysis

Text analytics- feedback categorization, sentiment analysis and intent evaluation

90% less time coding and analyzing verbatim



ATW Security

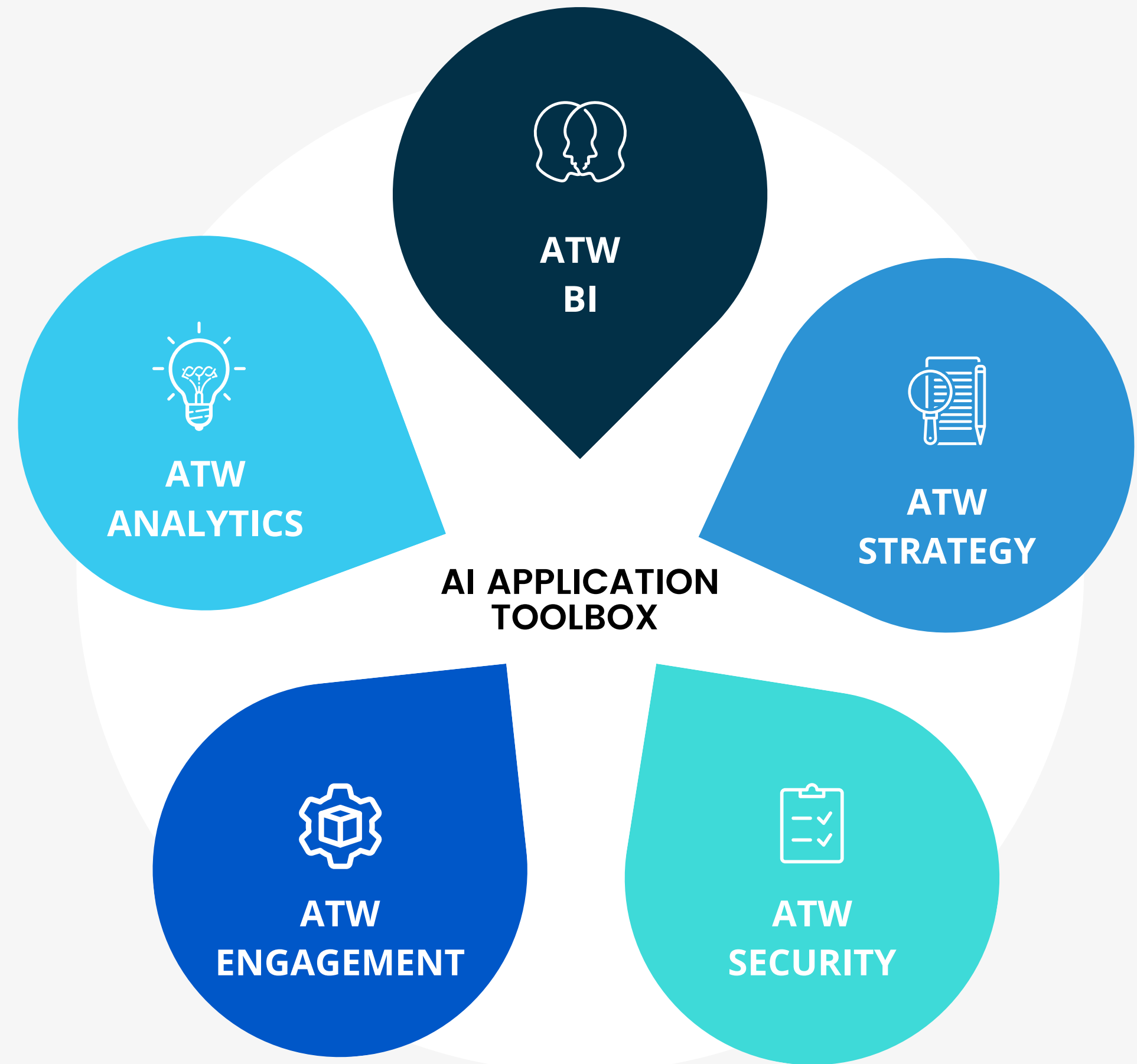
Paramedics dispatch optimization

Records management, dynamic fleet deployment, scheduling management

15% improvement in average response time

THE ULTIMATE APPLICATIVE AI TOOLBOX

Leveraging access to 360
knowledge base and expertise
for measurable ROI



INTELLECTUAL PROPERTIES POST-TRANSACTIONS

In 2022

Artificaiial intelligence and machine learning

Text analytics

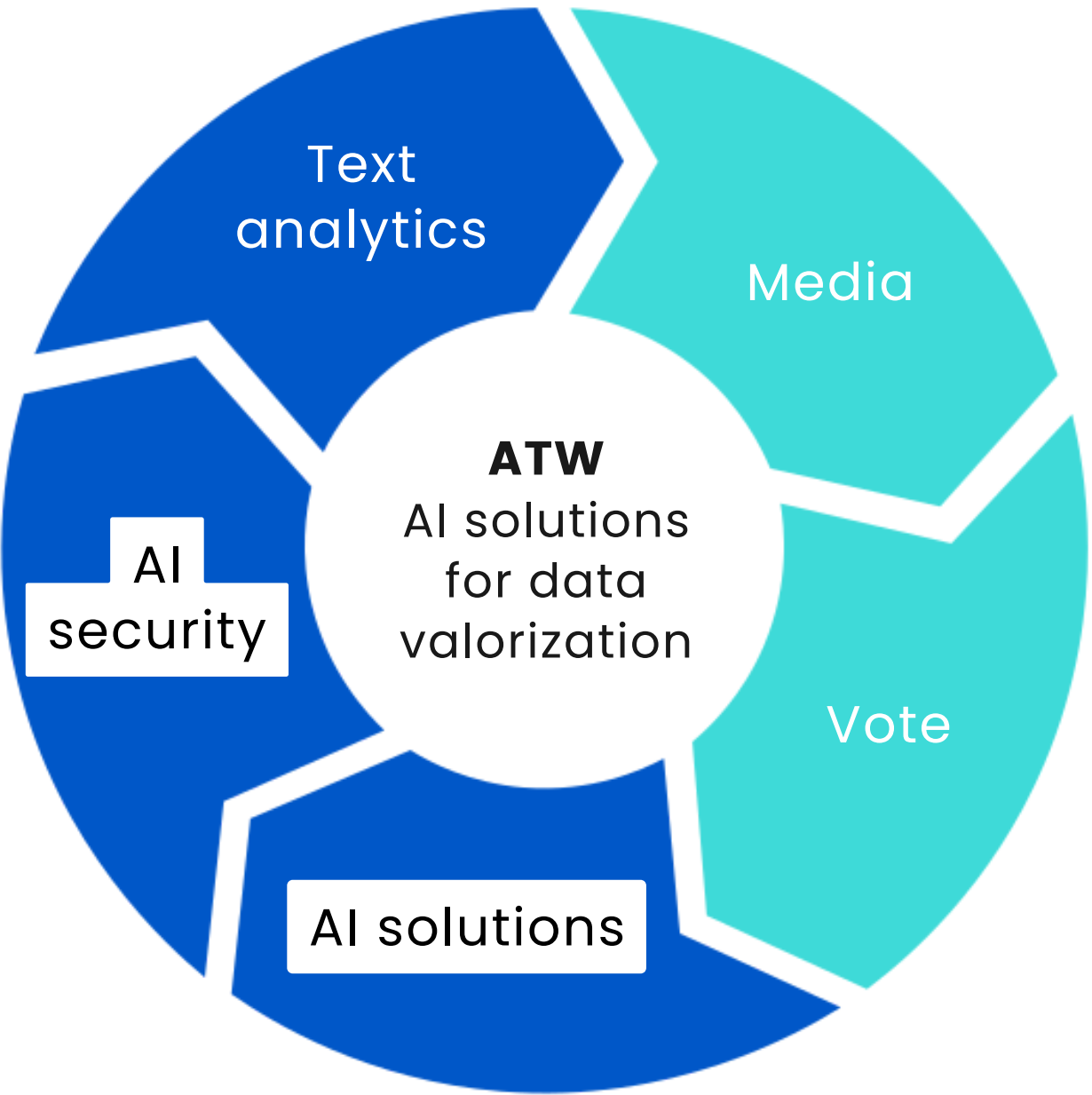
Semeon Analytics

Public safety management systems

Acquisition 1

AI solutions and expert consulting

Acquisition 2



Client engagement

Media and monetization

VoxTel

Vote and surveys

option.vote

ADDED BENEFITS OF MERGING

Where AI meets BI to
monetize data at scale



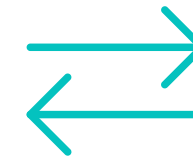
RECURRENCE OF REVENUES

50-70%



NEW INTERNATIONAL MARKETS

Security, Retail



CROSS-SELLING OPPORTUNITIES

Leverage access to large client base



AI EXPERTISE

Renowned knowledge center for AI
and machine learning

ATW CLIENTS (post transactions)

Partners



Governments and public services

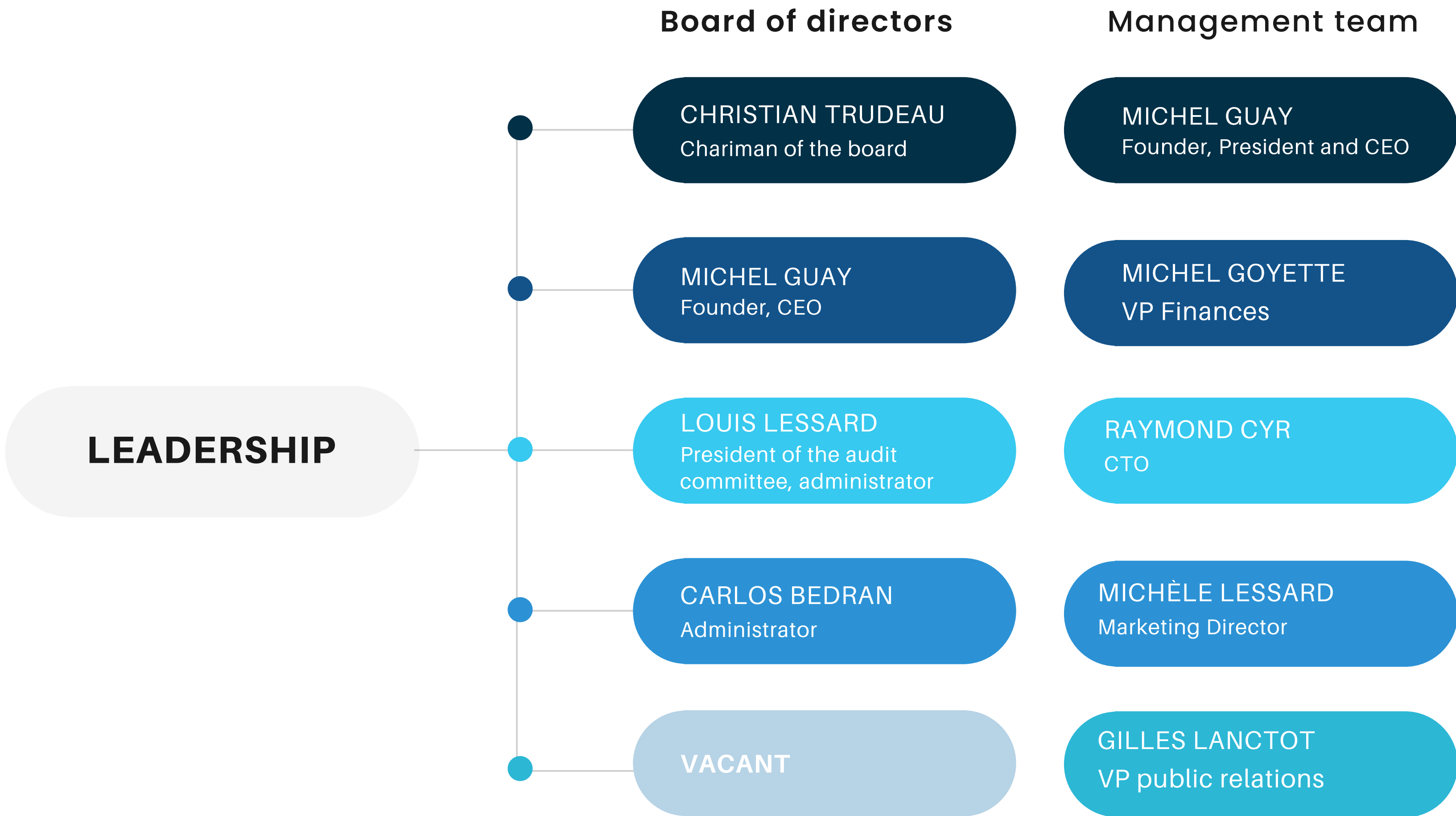


Detail, transport and others



Banks and insurance





CAPITAL STRUCTURE

Valuation pre-financing (pre-money)

Board of directors	16,3%
Managers and employees	8,6%
Private investors	35,7%
Floating shares	39,4%
Market capitalization (avg 18 months)	\$18,2 M
Sock price: 0,085\$ - ATW.V	





ATW TECH
Interactive Solutions

Thank you!

(ATW.V)
INSCRITE À LA
TSXV

References

For revenue growth in our target markets



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